

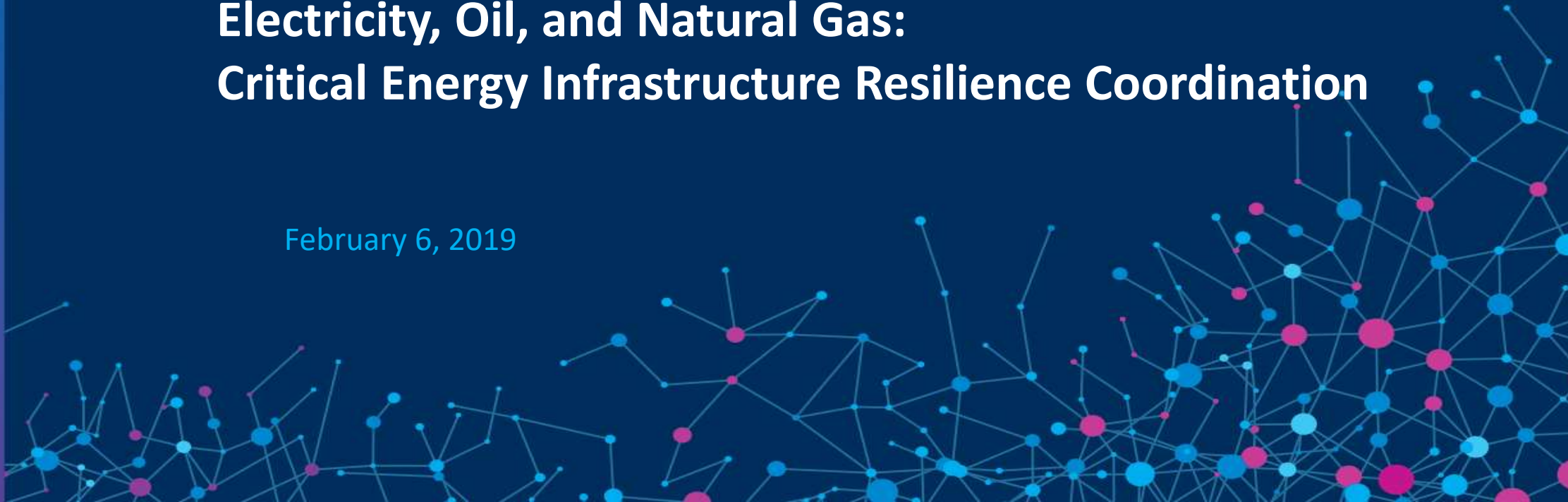


2019 NASEO Energy Policy Outlook Conference

Natural Gas

**Electricity, Oil, and Natural Gas:
Critical Energy Infrastructure Resilience Coordination**

February 6, 2019

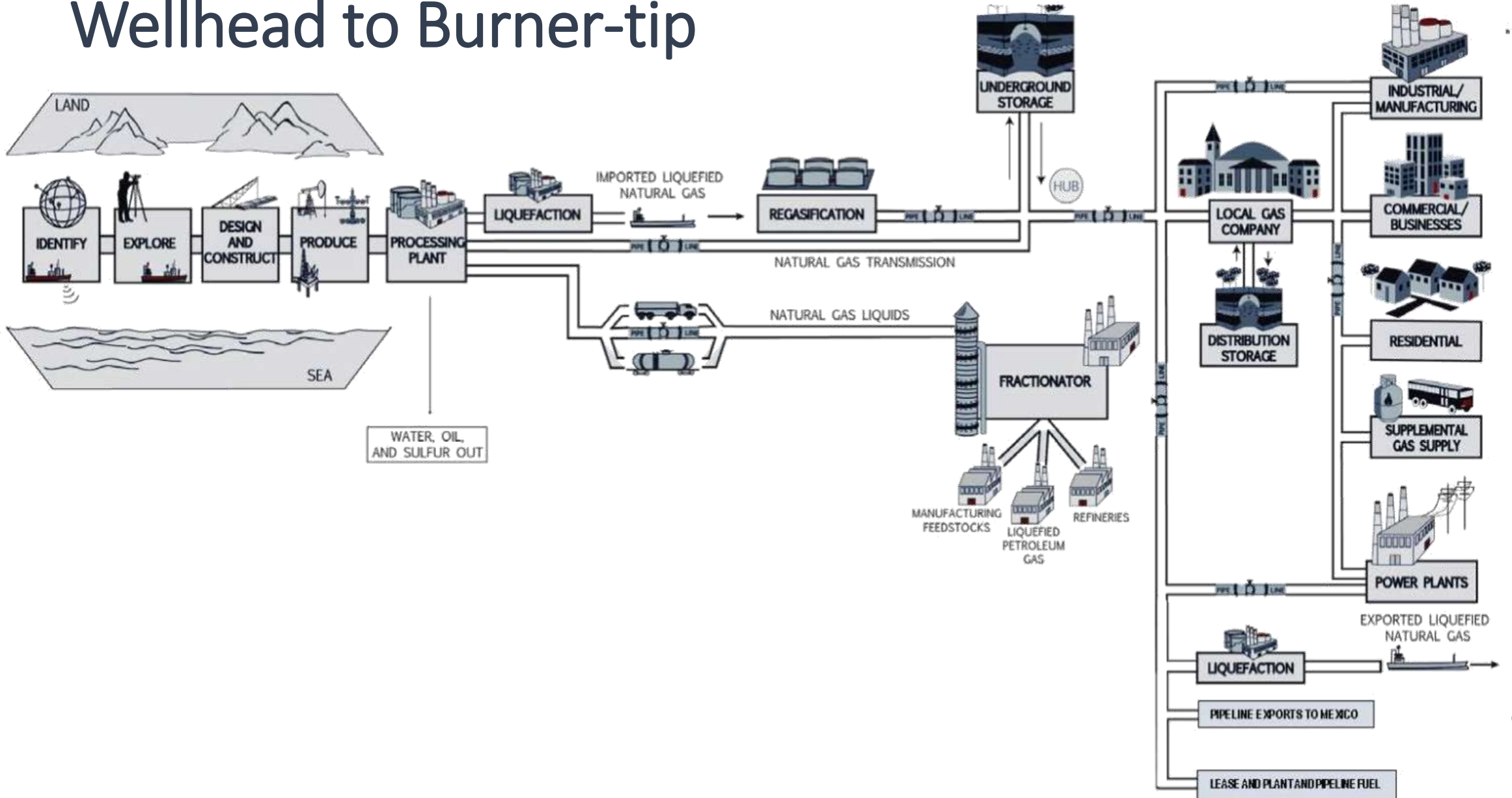


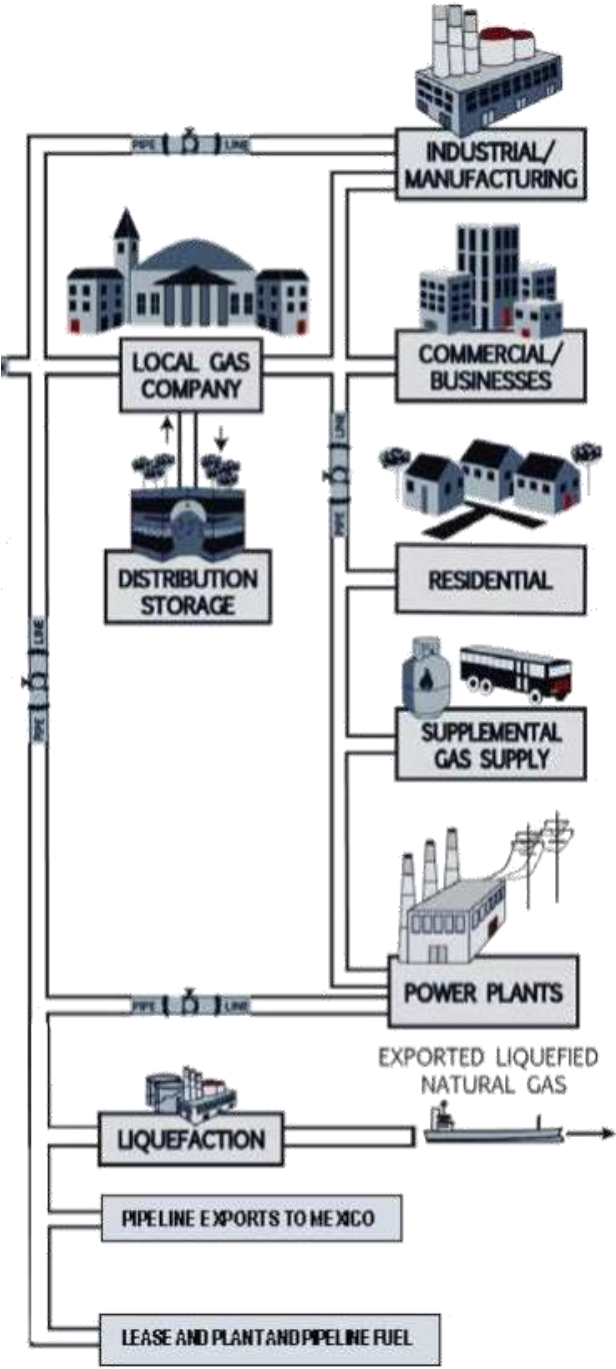


The American Gas Association, founded in 1918, represents more than 200 local energy companies that deliver clean natural gas throughout the United States. There are more than 74 million residential, commercial and industrial natural gas customers in the U.S., of which 95 percent — more than 71 million customers — receive their gas from AGA members. Today, natural gas meets more than one-fourth of the United States' energy needs.

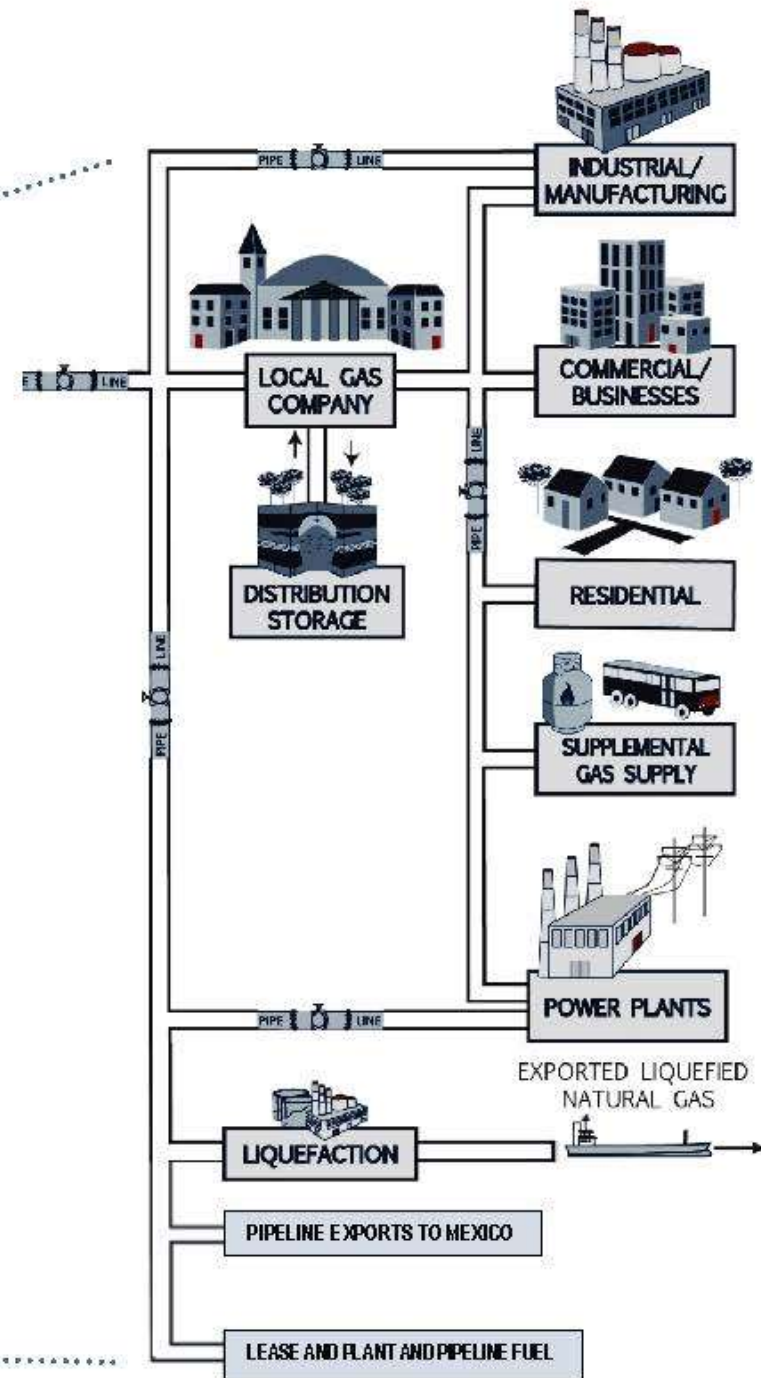
www.aga.org

Natural Gas Value Chain Wellhead to Burner-tip



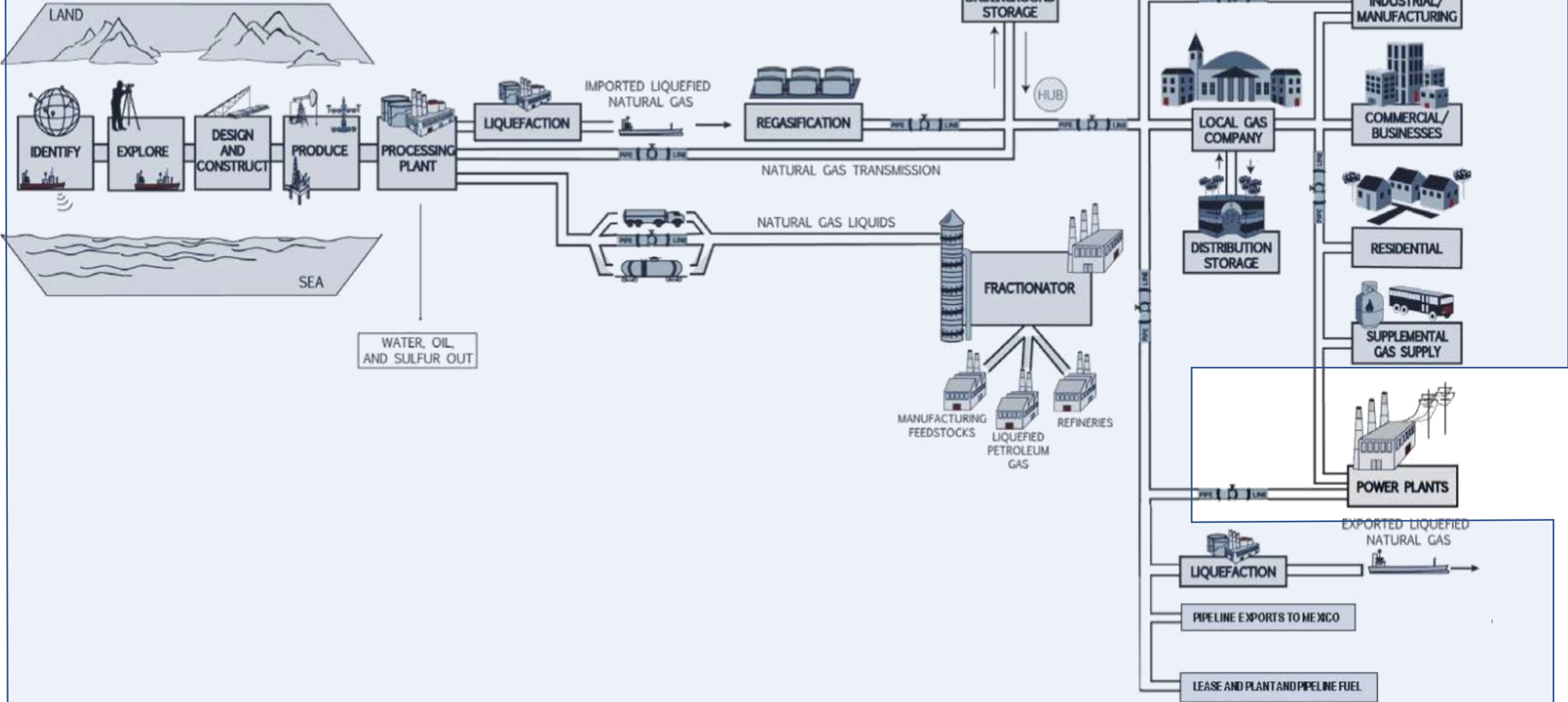


Local Distribution Segment



Natural Gas Value Chain

Wellhead to Burner-tip





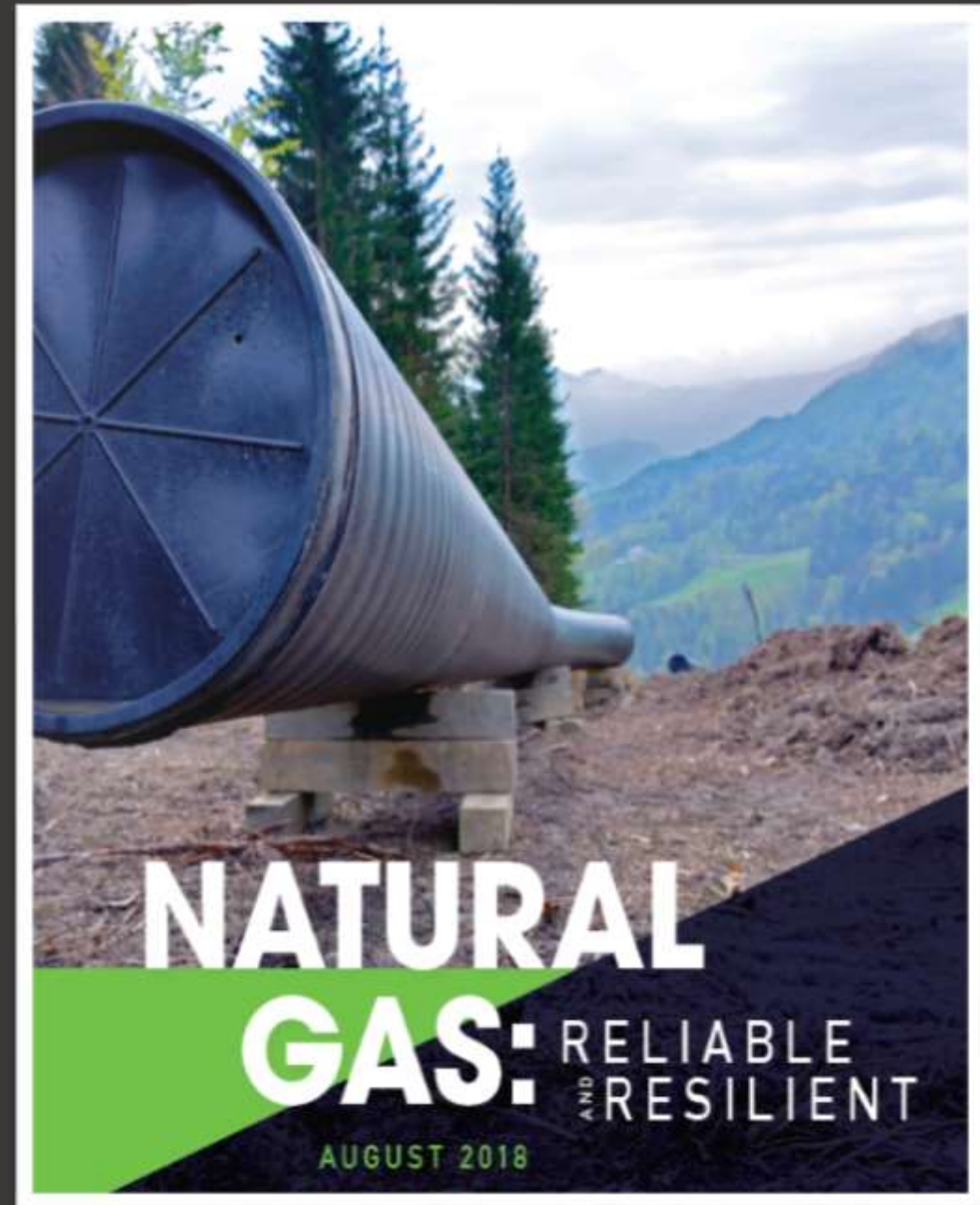
Natural Gas Pipelines

- Molecules vs. Electrons
- Public Safety
- Resilience Upfront
- Network Predominantly Underground
- Built-in Redundancies
- Geographically Dispersed Supply
- All Hazards, not just cyber

8-page Overview of Natural Gas Pipeline Resilience

- Time-tested Reliability & Resilience
- Operations
- Regulatory Authorities
- Safety & Security
- Contracting

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100 YEARS

